

## ITBRS Exhibit 300

### Overview

- Date of submission: **August 30, 2007**
- Agency: **100** & Bureau: **55**
- Name of this Capital Asset: **IT Budget Report System (ITBRS)**
- Unique Project (Investment) Identifier: **100-55-01-02-01-3829-00**
- What kind of investment will this be in FY2009? **Operations and Maintenance**
- What was the first budget year this investment was submitted to OMB? **FY2004**  
Provide a brief summary and justification for this investment, including a brief description of how this closes in part or in whole an identified agency performance gap: **ITBRS supports OMB through the annual budget cycle by automating the submission of agency Exhibit 300s and other information technology-related data and maintains them in a central repository. This allows OMB staff to review business cases, evaluate them for budget implications, and provide funding data to examiners and policy officials as part of the budget process.**
- Did the Agency's Executive/Investment Committee approve this request? **Yes**
- If "yes," what was the date of this approval? **August 14, 2007**
- Did the Project Manager review this Exhibit? **Yes**
- Contact information of Project Manager?
  - **Name Rebecca Ferguson**
  - **Phone Number 202.395.0346**
  - **E-mail [Rebecca\\_B.Ferguson@omb.eop.gov](mailto:Rebecca_B.Ferguson@omb.eop.gov)**
- What is the current FAC-P/PM certification level of the project/program manager? **TBD**
- Has the agency developed and/or promoted cost effective, energy efficient and environmentally sustainable techniques or practices for this project. **No**
- Will this investment include electronic assets (including computers)? **No**
- Is this investment for new construction or major retrofit of a Federal building or facility? (answer applicable to non-IT assets only) **No**
- Does this investment directly support one of the PMA initiatives? **Yes. It supports the management and oversight of the E-Government Initiatives. It is also the system used to support the development of the Administration's Information Technology budget request. Details of this request are included in the "The Report on Information Technology (IT) Spending" for the Federal Government (Exhibit 53) located at [www.whitehouse.gov/OMB](http://www.whitehouse.gov/OMB).**
- Does this investment support a program assessed using the Program Assessment Rating Tool (PART)? (For more information about the PART, please visit [www.whitehouse.gov/omb/part](http://www.whitehouse.gov/omb/part).) **No**
- What is the level of the IT Project? (per CIO Council PM Guidance) **Level 1**
- What project management qualifications does the Project Manager have? (per CIO Council PM Guidance) **Project manager has been validated as qualified for this investment**
- Is this investment or any project(s) within this investment identified as "high risk" on the Q4-FY 2007 agency high risk report (per OMB Memorandum M-05-23)? **No**
- Is this a financial management system? **No**
- What is the percentage breakout for the total FY2009 funding request for the following?
  - **Hardware 2**
  - **Software 2**
  - **Services 96**
- If this project produces information dissemination products for the public, are these products published to the Internet in conformance with OMB Memorandum 05-04 and included in your agency inventory, schedules and priorities? **N/A**
- Contact information of individual responsible for privacy related questions:

- o John Barkhamer
- o 202-395-4501
- o John\_W.\_Barkhamer@omb.eop.gov

Are the records produced by this investment appropriately scheduled with the National Archives and Records Administration's approval? **Yes**

Does this investment directly support one of the GAO High Risk Areas? **No**

<b>SUMMARY OF SPENDING FOR PROJECT PHASES (REPORTED IN MILLIONS)</b>				
	<b>PY-1 and earlier</b>	<b>PY 2007</b>	<b>CY 2008</b>	<b>BY 2009</b>
Planning:	.10	0	0	0
Acquisition:	.280	.40	0	0
Subtotal Planning & Acquisition:	.290	.40	0	0
Operations & Maintenance:	.200	.120	.140	.123
<b>TOTAL:</b>	<b>.490</b>	<b>.160</b>	<b>.140</b>	<b>.123</b>
Government FTE Costs are not included in the amounts above.				
Government FTE Costs	.81	.42	.43	.44
Number of FTE represented by Costs:	1	1	1	1

- Will this project require the agency to hire additional FTE's? **No**

**Acquisition Information**

Do the contracts ensure Section 508 compliance? **Yes**

Explain why: **The contract requires 508 compliance where applicable.**

For additional information about this acquisition please see: [USAspending.gov](http://USAspending.gov)

**Performance Information:**

<b>Performance Information Table</b>							
<b>Fiscal Year</b>	<b>Strategic Goal(s) Supported</b>	<b>Measurement Area</b>	<b>Measurement Grouping</b>	<b>Measurement Indicator</b>	<b>Baseline</b>	<b>Target</b>	<b>Actual Results</b>
2007	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial	Mission and Business Results	Budget Formulation	Percentage of high dollar and high risk business case analyses completed.	100%	100%	100%

	management and procurement derived from interagency coordination of Executive Branch policy.						
2008	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived from interagency coordination of Executive Branch policy.	Mission and Business Results	Budget Formulation	Percentage of high dollar and high risk business case analyses completed.	100%	100%	
2009	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived from interagency coordination of Executive Branch policy.	Mission and Business Results	Budget Formulation	Percentage of high dollar and high risk business case analyses completed.	100%	100%	
2007	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived from interagency coordination of Executive Branch policy.	Customer Results	Availability	Percentage of time available during budget analysis.	95	96	96
2008	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and	Customer Results	Availability	Percentage of time available during budget analysis.	96	97	

	procurement derived from interagency coordination of Executive Branch policy.						
2009	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived from interagency coordination of Executive Branch policy.	Customer Results	Availability	Percentage of time available during budget analysis.	97	97	
2007	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived from interagency coordination of Executive Branch policy.	Processes and Activities	Errors	Number of errors reported per week	2	1	TBD
2008	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived from interagency coordination of Executive Branch policy.	Processes and Activities	Errors	Number of errors reported per week	1	1	
2009	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived	Processes and Activities	Errors	Number of errors reported per week.	1	0	

	from interagency coordination of Executive Branch policy.						
2007	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived from interagency coordination of Executive Branch policy.	Technology	Internal Data Sharing	Percentage of business cases transferred from ITWeb	TBD	90%	TBD
2008	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived from interagency coordination of Executive Branch policy.	Technology	Internal Data Sharing	Percentage of business cases transferred from ITWeb	90	95	
2009	Assist the President through analysis and presentation of options for national policy in the areas of budget, legislation, regulation, information, financial management and procurement derived from interagency coordination of Executive Branch policy.	Technology	Internal Data Sharing	Percentage of business cases transferred from ITWeb	95	97	

**Privacy:**

Planning & Operational Systems - Privacy Table:					
Name of System	Is this a new system?	Is there a Privacy Impact Assessment (PIA) that covers this system?	Internet Link or Explanation	Is a System of Records Notice (SORN) required for this system?	Internet Link or Explanation
ITBRS	no	no	This system is	no	This system is

			not required to have a PIA.		not required to have a SORN.
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**Enterprise Architecture (EA)**

Is this investment included in your agency's target enterprise architecture? **Yes**

Is this investment included in the agency's EA Transition Strategy? **No**

If "no," please explain why? **No EA Transition Strategy was provided during most recent annual EA assessment**

Is this investment identified in a completed (contains a target architecture) and approved segment architecture? **No**

**Service Component Reference Model (SRM) Table :**

Service Component Reference Model (SRM) Table :							
Agency Component Name	Agency Component Description	FEA SRM Service Type	FEA SRM Component	Service Component Reused		Internal or External Reuse?	BY Funding Percentage
				Component Name	UPI		
Asset Transfer, Allocation, and Maintenance	Support the movement, assignment, and replacement of assets.	Asset / Materials Management	Asset Transfer, Allocation, and Maintenance			No Reuse	1
Data Exchange	Support the interchange of information between multiple systems or applications; includes verification that transmitted data was received unaltered.	Data Management	Data Exchange			No Reuse	1
Activity-Based Management	Support a defined, specific set of finance-related tasks for a given objective	Financial Management	Activity-Based Management			No Reuse	1
Auditing	Support the examination and verification of records for accuracy.	Financial Management	Auditing			No Reuse	1
Information Retrieval	Allow access to data and information for use by an organization and its stakeholders.	Knowledge Management	Information Retrieval			No Reuse	1

**Risk Management**

- Does the investment have a Risk Management Plan? **Yes**
- If "yes," what is the date of the plan? **January 2008**
- Has the Risk Management Plan been significantly changed since last year's submission to OMB? **Yes**
- If "yes," describe any significant changes: **It was updated to reflect the current risks of the project.**

**Cost and Schedule Performance**

- Was operational analysis conducted? **yes**
- If "yes," provide the date the analysis was completed. **Jul 17, 2007**
- If "yes," what were the results? **The system operates within acceptable cost performance, but does not meet optimal performance goals due to limited development and operational funding.**
- What costs are included in the reported Cost/Schedule Performance information (Government Only/Contractor Only/Both)? **Contractor and Government**

Comparison of Plan vs. Actual Performance Table:						
Description of Milestone	Planned		Actual		Variance	
	Completion Date	Total Cost (\$M)	Completion Date	Total Cost (\$M)	Schedule: Cost (# days/\$M)	
Operations and Maintenance FY 2006	Sep 30, 2006	0.25	Sep 30, 2006	0.235	0	0
Operations and	Sep 30, 2007	0.16		0.16		0